**INTEREST RATES MARKET NOTICE**

**Date: 9 May 2016**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK26A, NBK27A, NBK33B, NBK34B, NBK35B and NBK36B”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 10 May 2016

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK26A

**Nominal Issued** R 417,000,000.00

**Issue Price** 100%

**Coupon** 10.68%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 10 May 2023

**Books Close** 5 November and 5 May

**Interest Payment Date(s)** 10 November and 10 May

**Last Day to Register** By 17:00 on4 November and 4 May

**Issue Date** 10 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 10 May 2016

**First Interest Payment Date** 10 November 2016

**ISIN No.** ZAG000133513

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK26A.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK26A.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK27A

**Nominal Issued** R 360,000,000.00

**Issue Price** 100%

**Coupon** 11.15%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 10 May 2026

**Books Close** 5 November and 5 May

**Interest Payment Date(s)** 10 November and 10 May

**Last Day to Register** By 17:00 on4 November and 4 May

**Issue Date** 10 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 10 May 2016

**First Interest Payment Date** 10 November 2016

**ISIN No.** ZAG000136060

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK27A.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK27A.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK33B

**Nominal Issued** R 1,472,000,000.00

**Issue Price** 100%

**Coupon** 8.75% (3 Month Jibar as at 5 May 2016 of 7.3% plus 145bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 May 2019

**Books Close** 5 August, 5 November, 5 February and 5 May

**Interest Payment Date(s)** 10 August, 10 November, 10 February and 10 May

**Last Day to Register** By 17:00 on4 August, 4 November, 4 February and 4 May

**Issue Date** 10 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 10 May 2016

**First Interest Payment Date** 10 August 2016

**ISIN No.** ZAG000136086

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK33B.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK33B.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK34B

**Nominal Issued** R 1,054,000,000.00

**Issue Price** 100%

Coupon 9.1% (3 Month Jibar as at 5 May 2016 of 7.3% plus 180bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 May 2021

**Books Close** 5 August, 5 November, 5 February and 5 May

**Interest Payment Date(s)** 10 August, 10 November, 10 February and 10 May

**Last Day to Register** By 17:00 on4 August, 4 November, 4 February and 4 May

**Issue Date** 10 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 10 May 2016

**First Interest Payment Date** 10 August 2016

**ISIN No.** ZAG000136102

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK34B.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK34B.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK35B

**Nominal Issued** R 528,000,000.00

**Issue Price** 100%

**Coupon** 9.3% (3 Month Jibar as at 5 May 2016 of 7.3% plus 200bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 May 2023

**Books Close** 5 August, 5 November, 5 February and 5 May

**Interest Payment Date(s)** 10 August, 10 November, 10 February and 10 May

**Last Day to Register** By 17:00 on4 August, 4 November, 4 February and 4 May

**Issue Date** 10 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 10 May 2016

**First Interest Payment Date** 10 August 2016

**ISIN No.** ZAG000136094

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement** [https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK35B.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK35B.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK36B

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon** 9.55% (3 Month Jibar as at 5 May 2016 of 7.3% plus 225bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 May 2026

**Books Close** 5 August, 5 November, 5 February and 5 May

**Interest Payment Date(s)** 10 August, 10 November, 10 February and 10 May

**Last Day to Register** By 17:00 on4 August, 4 November, 4 February and 4 May

**Issue Date** 10 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 10 May 2016

**First Interest Payment Date** 10 August 2016

**ISIN No.** ZAG000136078

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK36B.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK36B.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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